

NAVIGATING ACROSS THE REGULATORY PATCHWORK

Poul Woodall

Director, Environment &
Sustainability, DFDS A/S



WHY REGULATIONS ?



REMEMBER
THIS ONE?



EUROPEAN COMMISSION

Brussels, 28.3.2011
COM(2011) 144 final

WHITE PAPER

**Roadmap to a Single European Transport Area – Towards a competitive and resource
efficient transport system**

SEC(2011) 359 final
SEC(2011) 358 final
SEC(2011) 391 final

EN

EN

EU "WHITE PAPER"

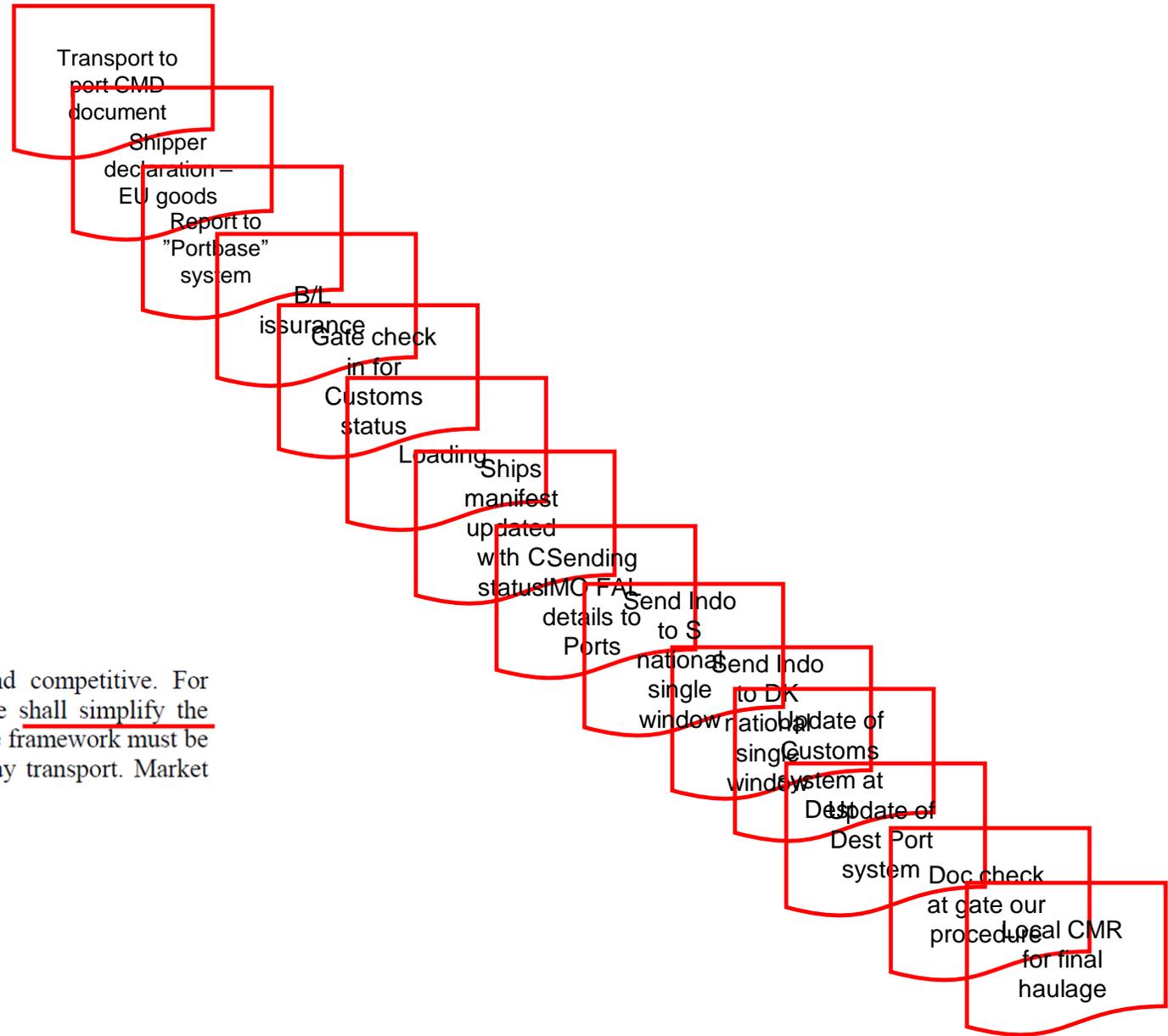
freight market will render road transport more efficient and competitive. For maritime transport, a “**Blue Belt**” in the seas around Europe shall simplify the formalities for ships travelling between EU ports, and a suitable framework must be established to take care of European tasks for inland waterway transport. Market access to ports needs to be further improved.

- (3) 30% of road freight over 300 km should shift to other modes such as rail or waterborne transport by 2030, and more than 50% by 2050, facilitated by efficient and green freight corridors. To meet this goal will also require appropriate infrastructure to be developed.

29. In maritime, the need for a global level-playing field is equally pronounced⁸. The EU should strive – in cooperation with IMO and other international organisations – for the universal application and enforcement of high standards of safety, security, environmental protection and working conditions, and for eliminating piracy. The

HOLLAND-SWEDEN BY SHIP

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HOW DID IT GO?

Modal split of freight transport
Mode of transport : Roads
EU 28

2009	2010	2011	2012	2013	2014	2015
77.5	76.2	75.6	75.3	75.5	75.5	75.8

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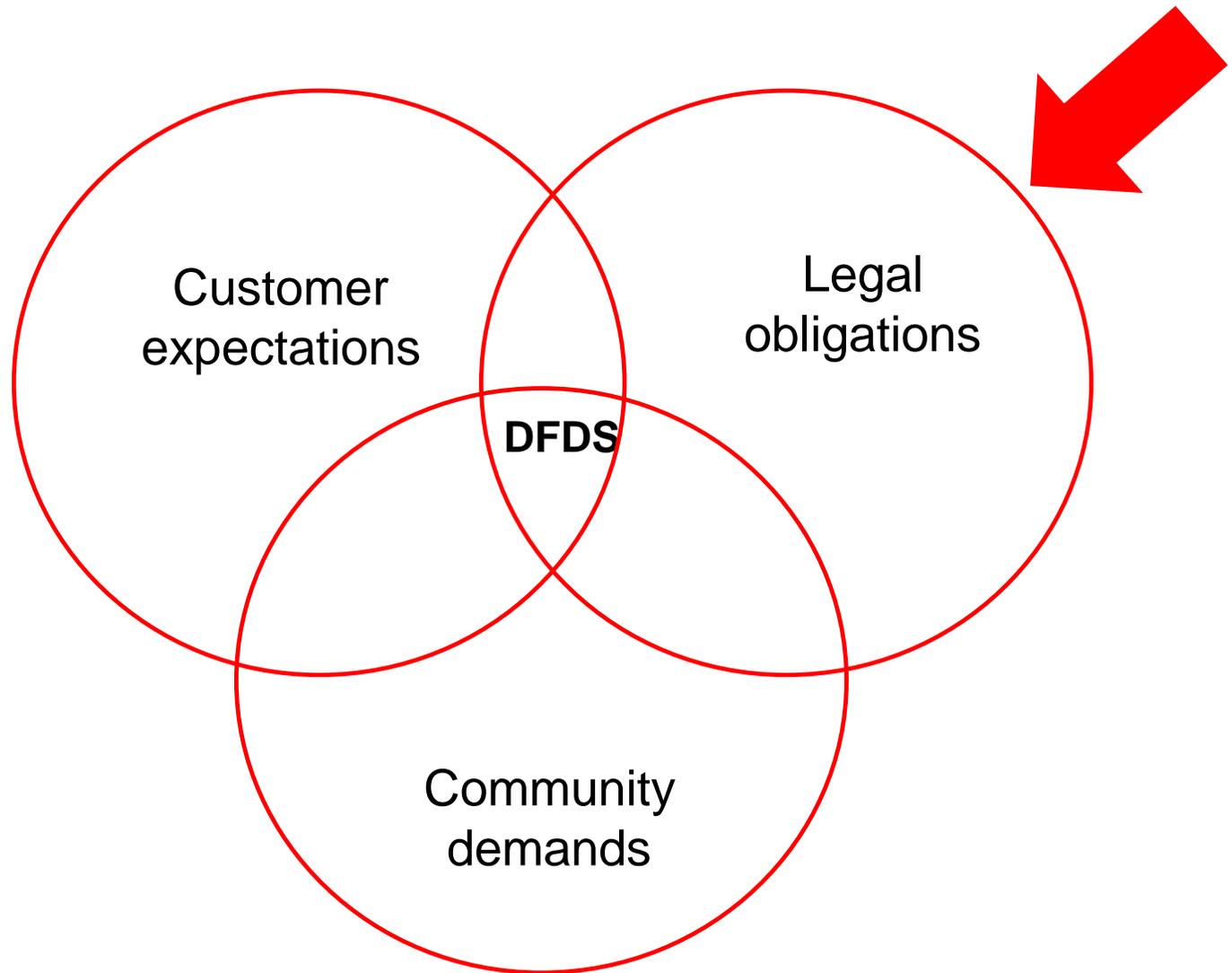
MRV



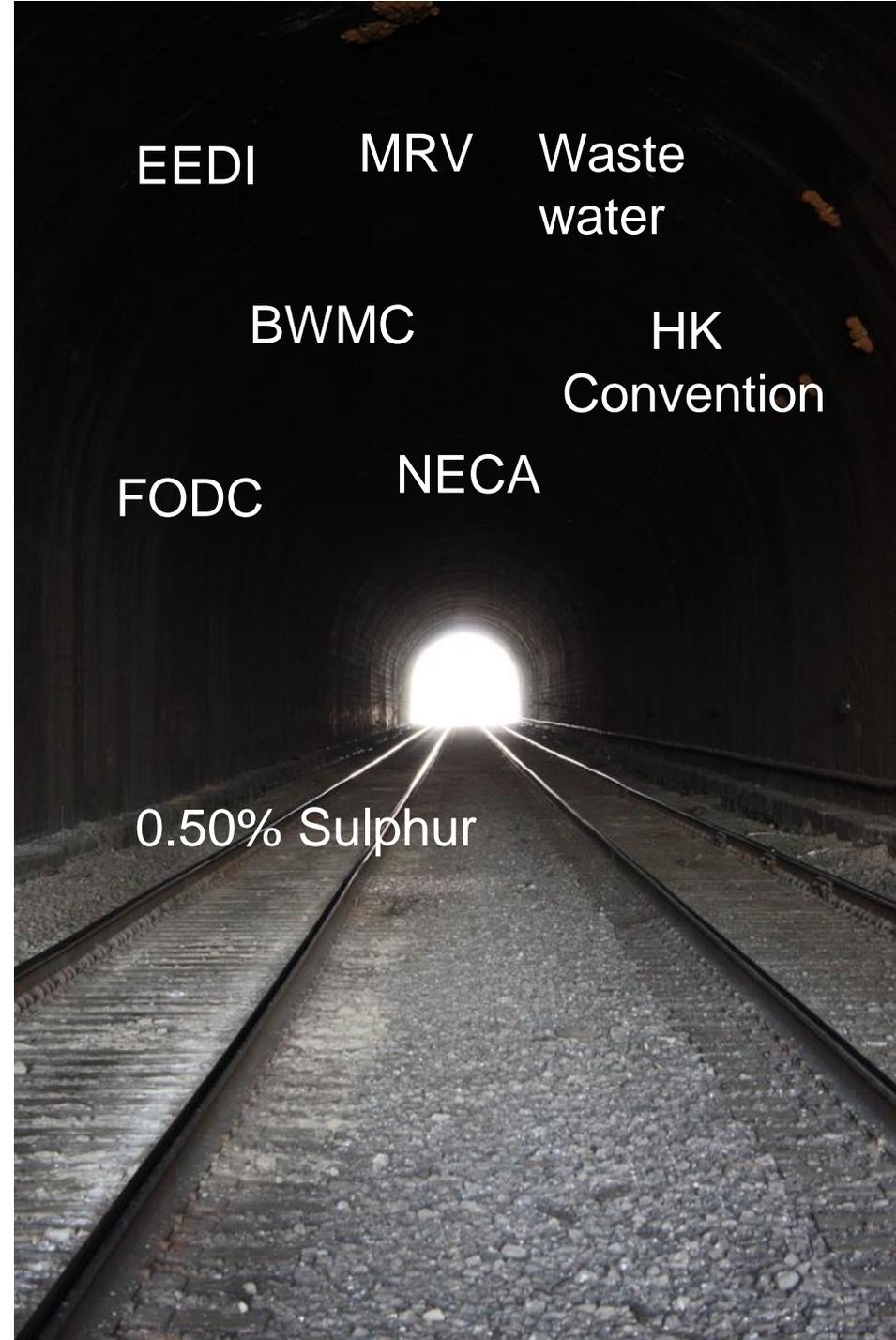
FODCS

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DFDS POSITIONING



WHAT COMING ?



EEDI

MRV

Waste
water

BWMC

HK

Convention

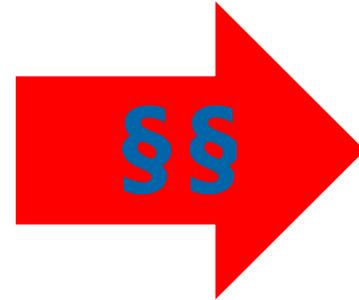
FODC

NECA

0.50% Sulphur

WHY REGULATIONS ?

PRIORITY



OPPOSING
GOALS ?



CO₂ v SO_x

OPPOSING
GOALS ?



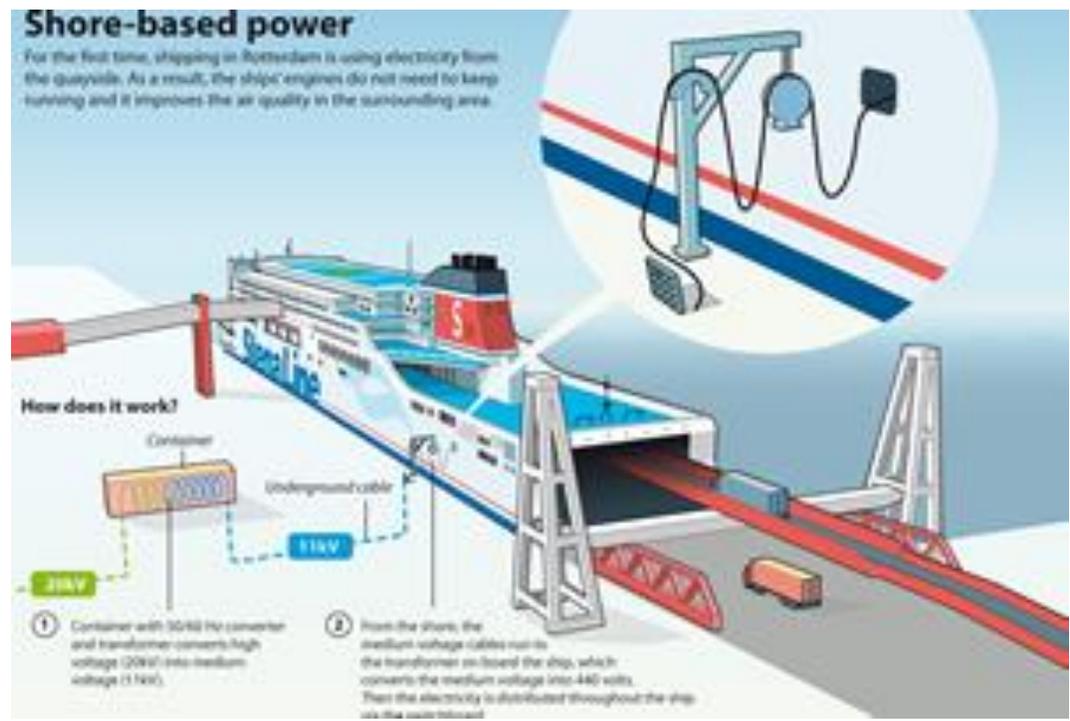
CO₂ v NO_x

OPPOSING GOALS ?



Ballast water
v
scrubbers

POLITICAL "SHOW CASES"



FUNDING

Why
How



LOOKING AHEAD



CO2 levy
"emission free" shipping
"bio fouling"

THANK YOU