Modelling the transport cost

Jacob Kronbak



DTU Management Engineering

Department of Management Engineering

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DTU Management Engineering, Technical University of Denmark

The digital network

- Transport cost calculated for 1 trailer
- Driving cost on each road link (incl. Maut)
- Toll on fixed links (Great Belt, Øresundsbron)
- Fare on Eurotunnel
- Fares on sea links
- Initial test calculations for 3 RO/RO routes (ON/OFF):
 - Dover Calais
 - Gothenburg Ghent
 - Kiel Klaipeda



Dover - Calais

- Origin: **Brussels**
- No change due to price competition with Eurotunnel (25 EUR)



Gothenburg - Ghent

- Origin: Gothenburg
- Competitive boarder in western part of Germany
- Substantial savings
 - Shortcut
 - Fixed link toll
- Origin: Ghent
- Competitive border in southern part of Sweden
- Savings going to Skåne





Kiel - Klaipeda

- Origin: Kiel
- Competitive in the Baltic states
 - Parallel competing routes
 - Kaliningrad
- Origin: Klaipeda
- Competitive in northwestern Europe
 - "As the crow flies" to southern Europe
 - Other routes to
 Sweden and
 Norway
 (Karlshamn –
 Klaipeda)



Next steps

Network

– Inclusion of major competing sea-routes

Calculations

 Major cities in the SECA area – including cities in the hinterland

Maps

- Identification of modal decision points
- Estimates of changes in catchment areas

Thank you for your attention